



YOUR ESTATE
Matters

THE FAMILY BUSINESS

Maybe it is time to involve the family in the management and control of your assets. You are still in charge, but the family is brought in to contribute their talent, skill, and ability. If that is a good fit, there are some exciting tools that can be used to further preserve your estate and assets from the perils of creditors. This can apply to real estate, AND non-retirement investments (like cash, stocks, mutual funds, and bonds).

~Clancy

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